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SUPPLEMENTAL ANNOUNCEMENT SUBSCRIPTION OF INTERESTS IN A PARTNERSHIP FUND

Reference is made to the announcement of Sino Gas Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 9 April 2021 (the “**Announcement**”) in relation to the subscription of interests in the Partnership Fund by the Group. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company would like to provide the Shareholders and potential investors of the Company with further information as follows:

FURTHER INFORMATION OF GUANGZHOU HENGXIN

Guangzhou Hengxin is principally engaged in the development of comprehensive educational services and operational platform encompassing basic education, international education, quality education, teacher training, education information technology, campus construction and services. Based on publicly available information, as at the date of the Announcement, Guangzhou Hengxin’s registered capital was owned by the following person / entities:

Name of shareholder	Percentage of registered capital	Ultimate beneficial owner(s)
Guangzhou Hengxin Investment Company Limited* (廣州恆鑫投資有限公司)	50.00%	Wholly-owned by Yang Zhenxin (楊振鑫)
Bay Area Industry Finance Investment (Guangzhou) Company Limited* (灣區產融投資(廣州)有限公司)	35.00%	Wholly-owned by Guangdong-Hong Kong-Macao Greater Bay Area Industry Finance Investment Company Limited* (粵港澳大灣區產融投資有限公司) (“GHM Industry Finance”) ^{Note}
Guangdong Rishengchang Investment Company Limited* (廣東日昇昌投資有限公司)	9.00%	As to 60% by Chen Runjian (陳潤堅) and 40% by Ceng Chunxia (曾春霞)
Zhan Xiaofei (詹曉霏)	5.00%	N/A
Zhuhai City Jingwen Enterprise Management Company Limited* (珠海市璟文企業管理有限公司)	1.00%	As to 90% by Jiang Rong (江蓉) and as to 10% by Liao Xiaosheng (廖曉盛)

Note: The registered capital of GHM Industry Finance is owned by more than 40 shareholders among which its largest shareholder is Guangzhou Industry Finance Equity Investment Management Enterprise (Limited Partnership)* (廣州產融股權投資管理合夥企業(有限合夥)) who is interested in 18.88% of the registered capital of GHM Industry Finance.

FINANCIAL INFORMATION OF GUANGZHOU HENGXIN

Set out below are the unaudited profit or loss before and after taxation of Guangzhou Hengxin for the two years ended 31 December 2020:

	For the year ended 31 December	
	2019	2020
	RMB'000	RMB'000
Profit / (Loss) before taxation	(27,765)	6,250
Profit / (Loss) after taxation	(27,765)	5,756

The unaudited total and net asset values of Guangzhou Hengxin as at 31 December 2020 were approximately RMB1,222 million and RMB284 million, respectively.

By order of the Board
Sino Gas Holdings Group Limited
Mr. Ji Guang
Chairman

Hong Kong, 16 April 2021

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. Ji Guang (*Chairman*)

Ms. Ji Ling (*Vice-Chairman and Chief Executive Officer*)

Ms. Cui Meijian

Mr. Zhou Feng

Independent non-executive Directors:

Mr. Sheng Yuhong

Mr. Wang Zhonghua

Dr. Zheng Jian Peng